



# Groundnut Forum

24 October 2023

Bernard Schultz  
General Manager

# Production & Producer deliveries

Crop estimates vs. producer deliveries

	2021/22	2022/23	2023/24
	Ton		
CEC Production	64 300	48 500 *	51 910
SAGIS Deliveries	64 150	48 302 **	49 575
Difference	150	198	2 335

\* CEC 8th Forecast    \*\* SAGIS Progr. Mar - Aug '23

# Imports & Exports

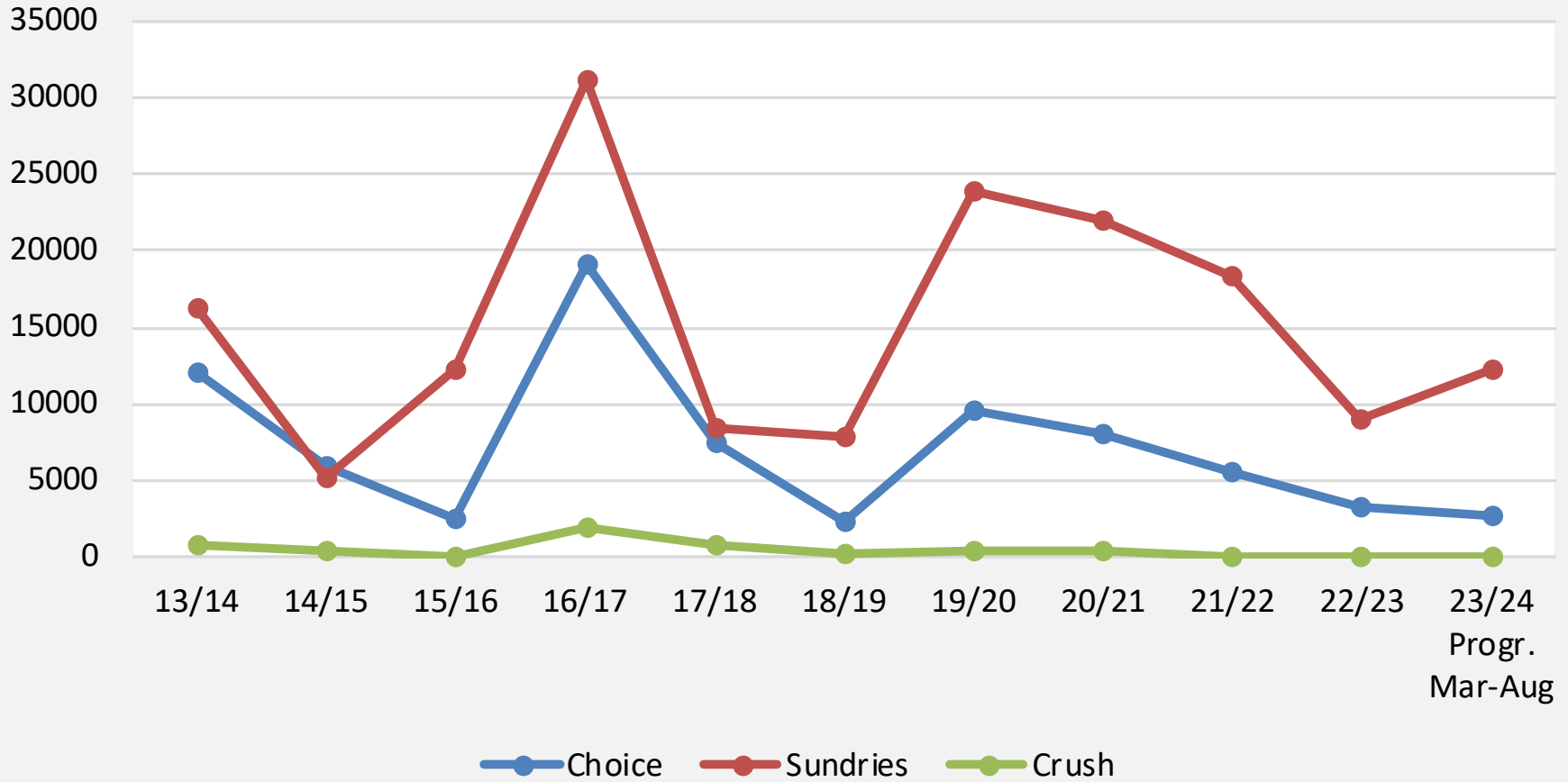
2023/24 Progressive summarised info

Groundnuts	2021/22	2022/23	2023/24 Progr. Mar - Aug
	Ton		
Imports	23 949	12 226	14 926
Exports	6 831	8 393	1 727

Source: SAGIS

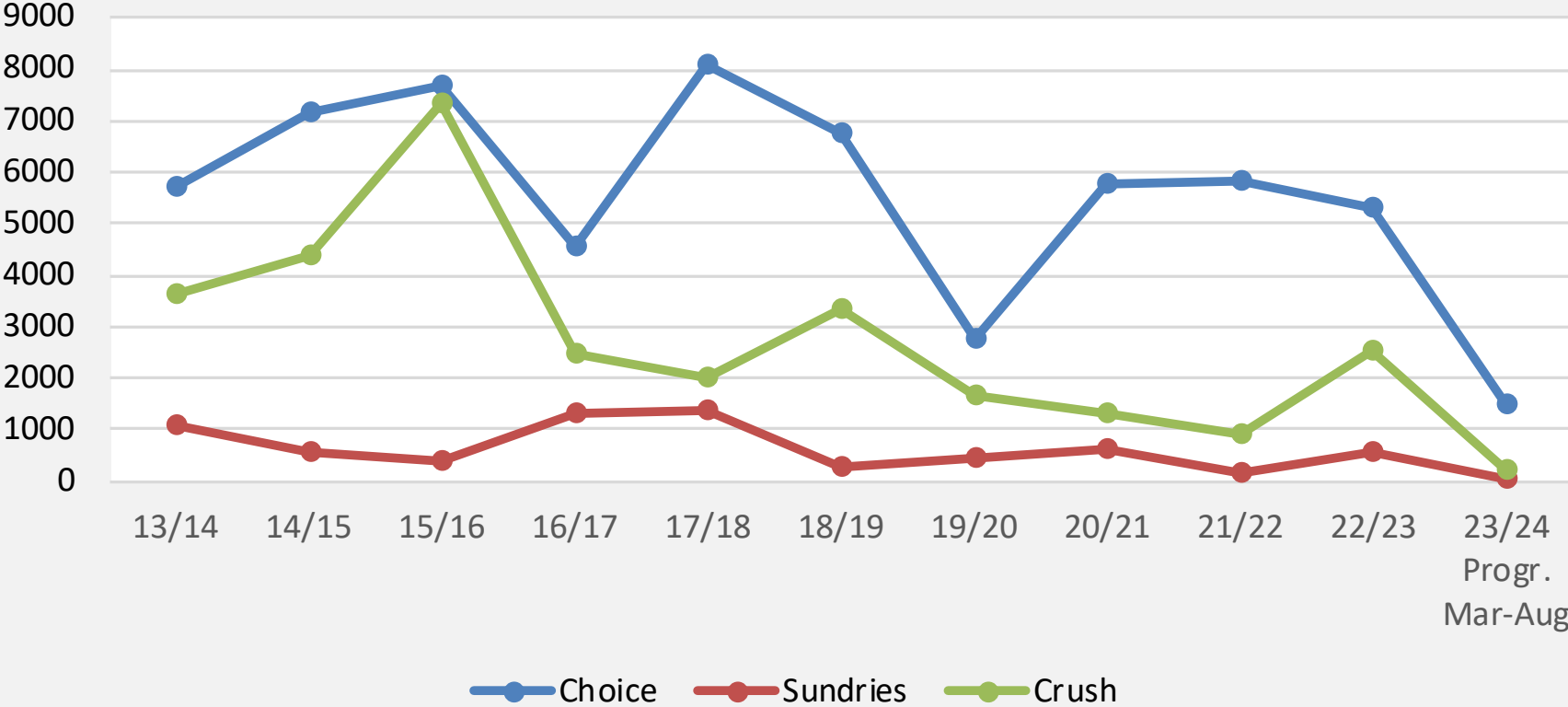
# Imports per marketing year

## Imports Per Grade



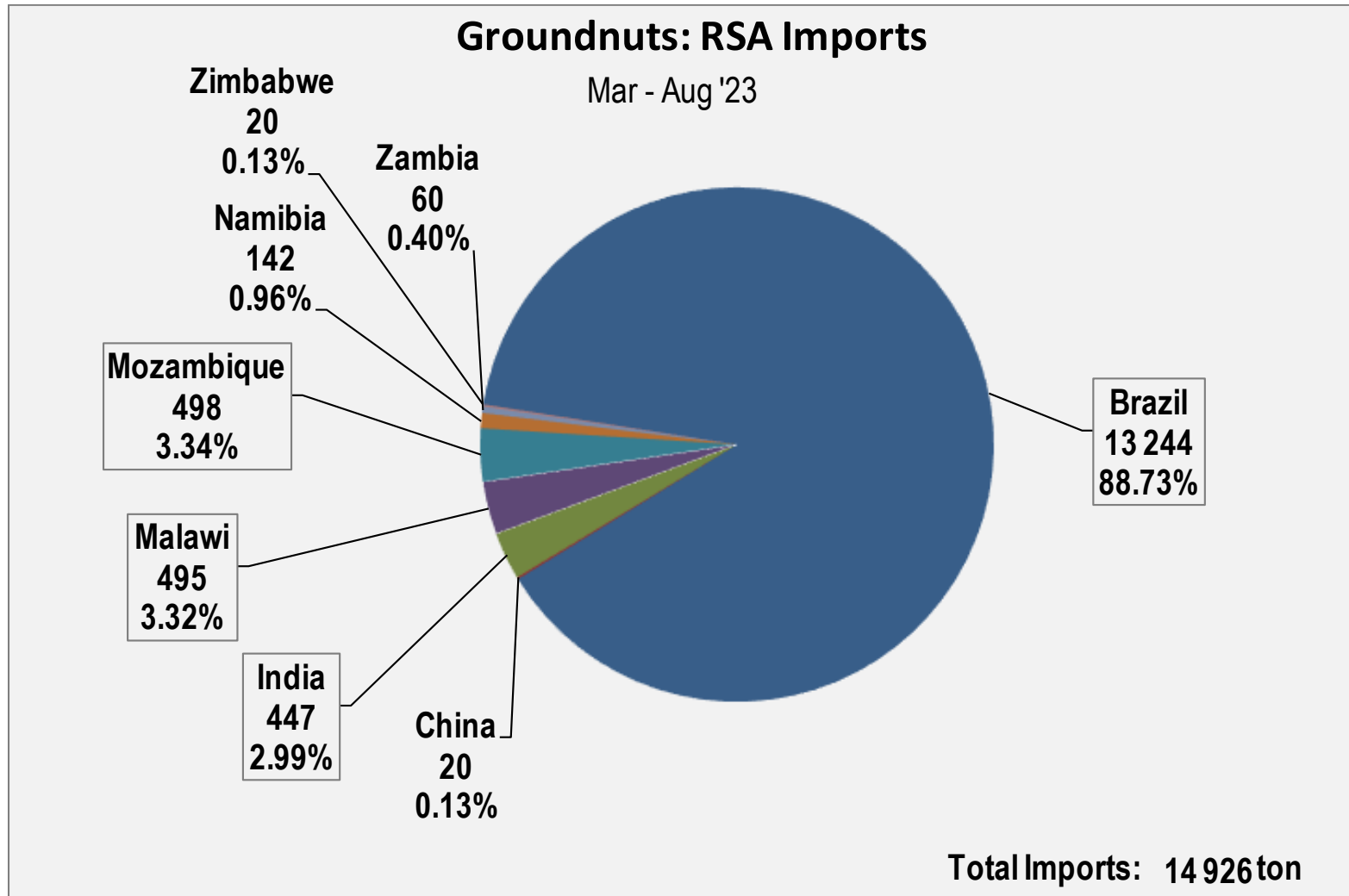
# Exports per marketing year

## Exports Per Grade



# Imports for RSA

2023/24 season (Progr. Mar – Aug '23)

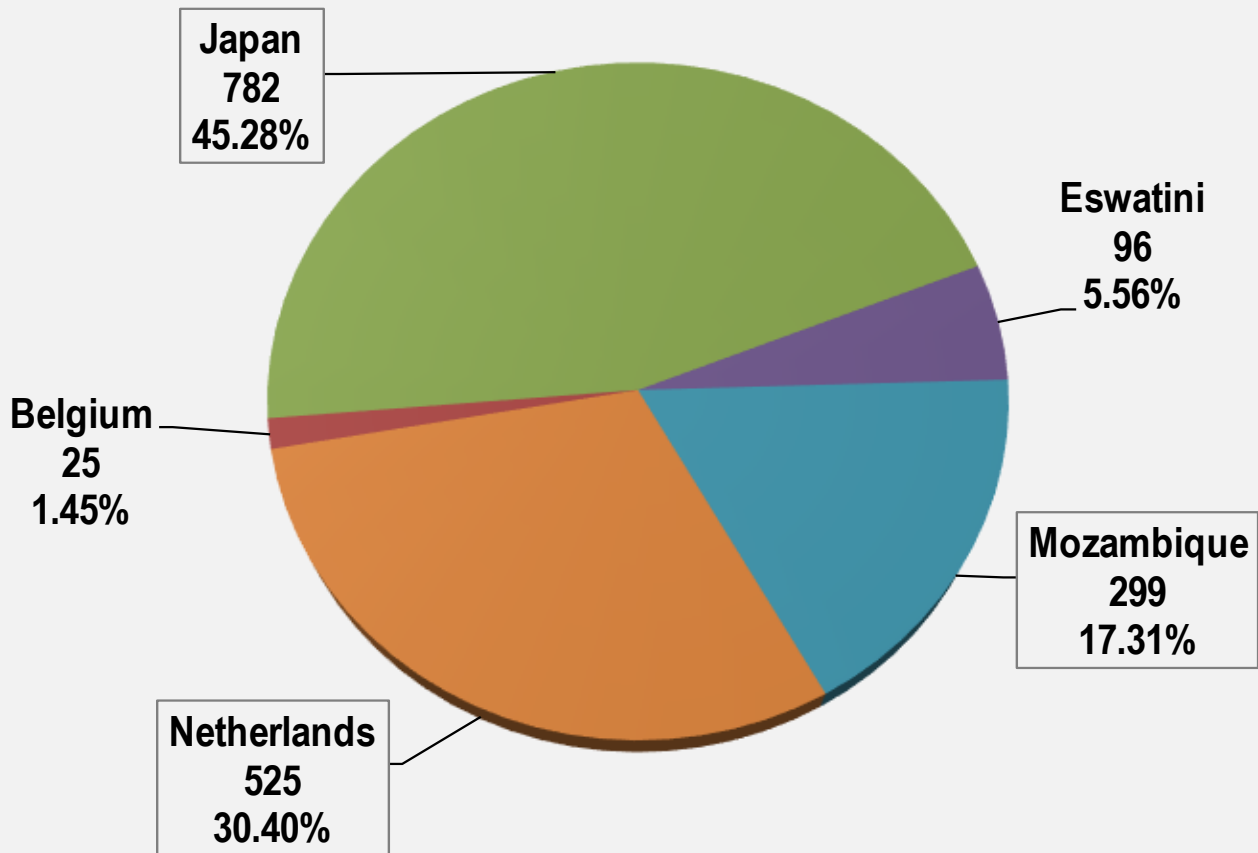


# Exports from RSA

2023/24 season (Progr. Mar – Aug '23)

## Groundnuts: RSA Exports

Mar - Aug '23



Total Exports: 1 727 ton

# Consumption

Groundnuts Processed	2022/23 *		2023/24 **	
	Firms	Tons	Firms	Tons
Direct Edible Market	40	15 904	32	13 374
Peanut Butter	10	17 389	9	18 107
Crushed oil & cake	1	1 412	0	0
Pods	2	736	3	593
	<b>53</b>	<b>35 441</b>	<b>44</b>	<b>32 074</b>

\* 2022/23: Mar - Aug '22

Source: SAGIS

\*\* 2023/24: Mar - Aug '23

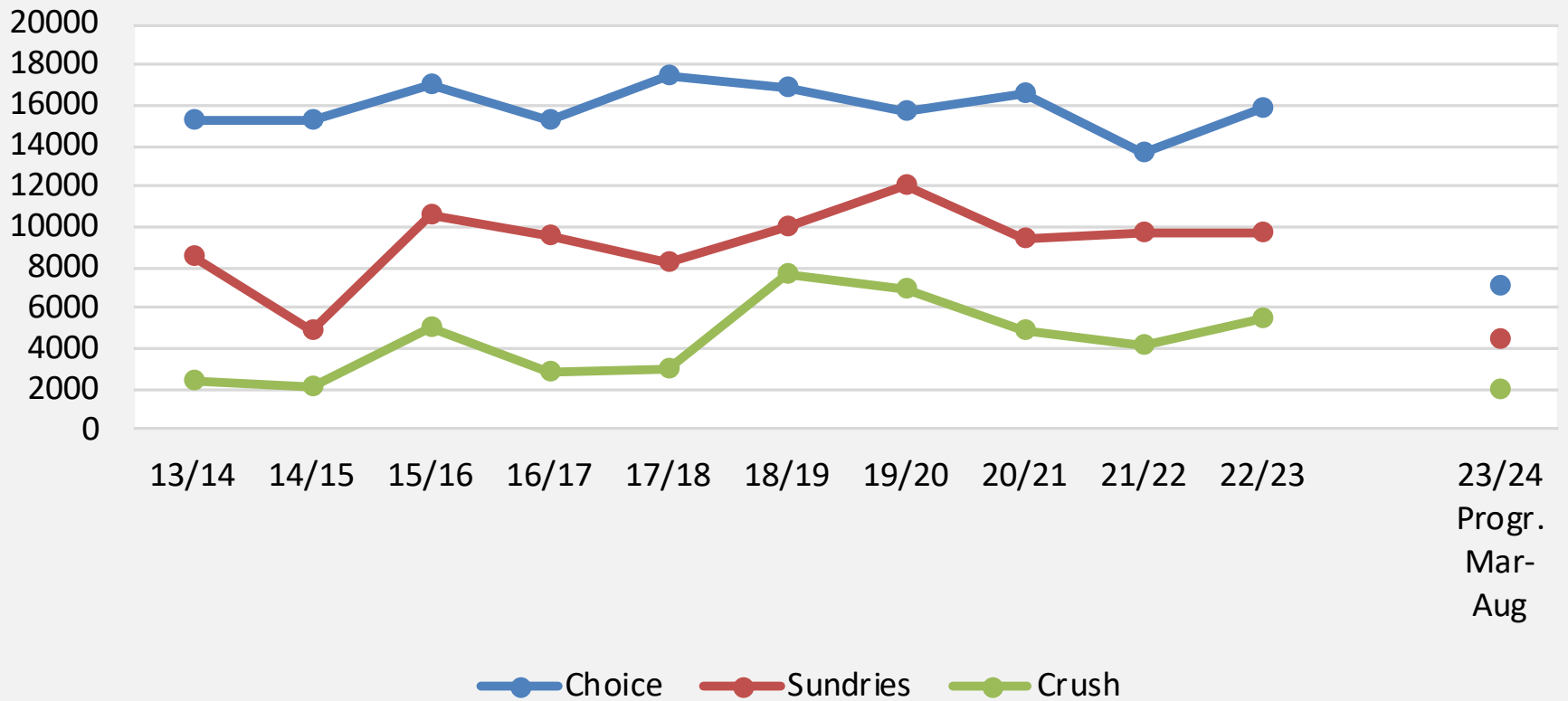
**Note:** Firms can be Traders and Processors





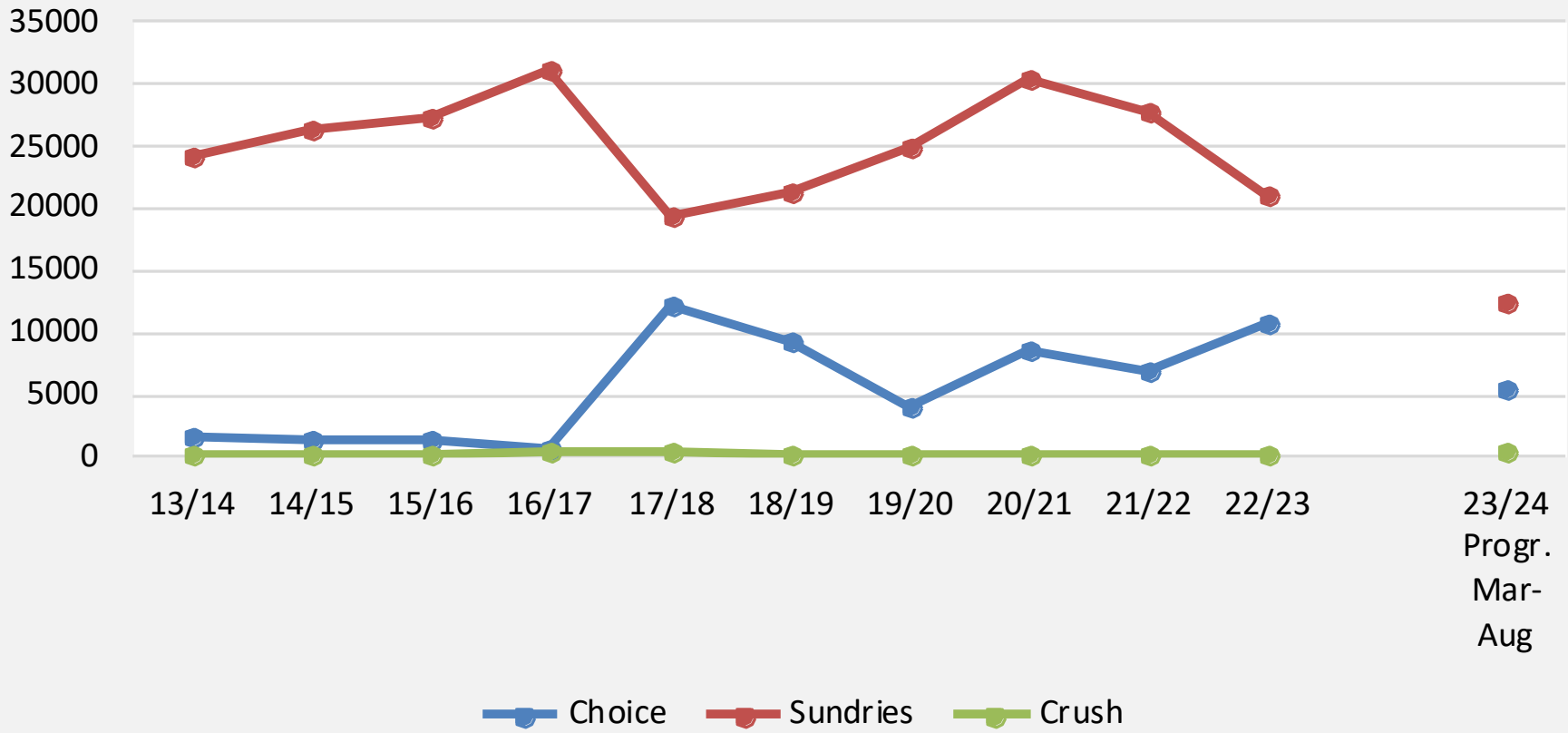
# Consumption – Direct Edible Market

## Direct Edible Per Grade



# Consumption – Peanut Butter

## Peanut Butter Per Grade





# Price movements

# Imports SARS: FOB Prices (Shelled)

(2023/24: Progr. Mar – Aug '23)

Shelled 1202.42		2021/22	2022/23	2023/24 Progr. Mar - Aug
		Mar - Feb		
<b>Imports</b>	Ton	29 895	20 504	19 414
<b>Total value of imports</b>	FOB value (R'000)	442 967	312 538	358 603
<b>Value per ton</b>	FOB R/Ton	14 817	15 243	18 472

Source: SARS

*SAGIS Imports until Aug 2023 – 14 926 t*

# Exports SARS: FOB Prices (Shelled)

(2023/24: Progr. Mar – Aug '23)

Shelled 1202.42		2021/22	2022/23	2023/24 Progr. Mar - Aug
		Mar - Feb		
Exports	Ton	10 479	12 873	4 155
Total value of exports	FOB value (R'000)	202 269	231 920	88 823
Value per ton	FOB R/Ton	19 302	18 017	21 375

Source: SARS

*SAGIS Exports until Aug '23 – 1 727 t*

# SARS - Imports of Groundnuts Roasted

(2023/24: Progr. Mar – Aug '23)

Groundnuts Roasted 2008.11.20		2021/22	2022/23	2023/24 Progr. Mar - Aug
		Mar - Feb	Mar - Feb	
Imports	Quantity (Ton)	1 309	2 497	2 341
Total value of imports	FOB Value (R'000)	42 474	74 616	74 032
Value per ton	FOB R/Ton	32 455	29 882	31 624

Source: SARS

# Products Manufactured

Manufactured	Mar '21 - Feb '22 (12 months)	% Year on Year	Mar '22 - Feb '23 (12 months)	Mar - Aug '23 (6 months) Progressive)
	Tons			
Palm Oil and Derivatives	0	0.00	0	0
Soybean Oil	261 757	9.93	287 762	154 948
Sunflower Oil	263 060	12.32	295 476	142 635
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	68 734	-1.27	67 862	38 859
Sunflower Oilcake	300 155	6.28	319 018	149 193
Coconut Oilcake	0	0.00	0	0
Palmnut Oilcake	0	0.00	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	1 237 766	11.42	1 379 161	733 019
Soybean Flours and Meals / Textured Vegetable Protein	41 078	1.58	41 726	24 712
Soybean Fullfat	169 604	2.58	173 986	90 904
<b><i>Peanut Butter and Paste</i></b>	<b>33 700</b>	<b>-9.44</b>	<b>30 519</b>	<b>16 735</b>
<b>Total</b>	<b>2 375 854</b>	<b>9.25</b>	<b>2 595 510</b>	<b>1 351 005</b>

# Products Imported

Imported	Mar '21 - Feb '22 (12 months)	% Year on Year	Mar '22 - Feb '23 (12 months)	Mar - Aug '23 (6 months) Progressive)
	Tons			
Palm Oil and Derivatives	524 513	-5.57	495 285	270 480
Soybean Oil	68 481	-100.00	0	0
Sunflower Oil	107 808	-100.00	0	0
Soybean Oil/Sunflower Oil		100.00	178 054	76 507
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	10 035	-44.82	5 537	2 011
Sunflower Oilcake	55 684	-100.00	0	0
Coconut Oilcake	0	0.00	0	0
Palmnut Oilcake	0	0.00	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	408 986	-55.61	181 566	64 317
Soybean Flours and Meals / Textured Vegetable Protein	0	0.00	0	0
Soybean Fullfat	0	0.00	0	0
<b><i>Peanut Butter and Paste</i></b>	<b>1 563</b>	<b>25.98</b>	<b>1 969</b>	<b>1 029</b>
<b>Total</b>	<b>1 177 070</b>	<b>-26.73</b>	<b>862 411</b>	<b>414 344</b>



# Products Exported

Exported	Mar '21 - Feb '22 (12 months)	% Year on Year	Mar '22 - Feb '23 (12 months)	Mar - Aug '23 (6 months) Progressive)
	Tons		Tons	Tons
Palm Oil and Derivatives	14 421	-20.22	11 505	6 177
Soybean Oil	53 889	-100.00	0	0
Sunflower Oil	2 971	-100.00	0	0
Soybean Oil/Sunflower Oil		100.00	55 531	55 962
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	12 559	8.48	13 624	8 475
Sunflower Oilcake	1 755	-100.00	0	0
Coconut Oilcake	0	0.00	0	0
Palmnut Oilcake	0	0.00	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	18 052	-42.37	10 404	4 155
Soybean Flours and Meals / Textured Vegetable Protein	21 019	12.37	23 619	7 246
Soybean Fullfat	3 450	-100.00	0	0
<i>Peanut Butter and Paste</i>	<i>240</i>	<i>-11.67</i>	<i>212</i>	<i>104</i>
<b>Total</b>	<b>128 356</b>		<b>114 895</b>	<b>82 119</b>

# Price movements

Products: year on year price changes

		September				
		2021	% Year on Year	2022	% Year on Year	2023
		Price R		Price R		Price R
Brick Margarine	500g	24.48	20.87	29.59	-6.56	27.65
Peanut Butter	400g	33.74	9.63	36.99	11.14	41.11
Sunflower Oil	750ml	30.98	33.57	41.38	-13.05	35.98

Source: SA Statistics



The South Africa I know, the home I understand





**General**

# Inspection: Incorrect receipts

Receipts declared incorrect												
March - September												
	Mass over declared		Mass under declared		Total mass declared incorrect		Total received audited		Mass declared incorrect as % of total received		Net effect of (under) / over declared	
	Ton		Ton		Ton		Ton		%		Ton	
	a	b	c	d	e	f	g	h	e : g	f : h	a - c	b - d
	2022	2023	2022	2023	2022	2023	2022	2023	2022	2023	2022	2023
Barley	316	176	-	176	316	352	250 224	229 584	0.1	0.2	316	-
Canola	-	-	-	-	-	-	129 794	158 859	-	-	-	-
Groundnuts	522	-	518	-	1 040	-	28 172	17 410	3.7	-	4	-
Maize (white)	4 634	1 432	5 737	3 422	10 371	4 854	2 798 619	2 845 819	0.4	0.2	(1 103)	(1 990)
Maize (yellow)	1 703	3 289	2 771	3 528	4 474	6 817	1 551 635	2 404 231	0.3	0.3	(1 068)	(239)
Oats	-	-	-	-	-	-	10 491	7 386	-	-	-	-
Sorghum	18	-	18	-	36	-	45 034	46 371	0.1	-	-	-
Soybeans	-	-	321	-	321	-	832 308	625 808	-	-	(321)	-
Sunflower	-	-	-	-	-	-	501 433	356 946	-	-	-	-
Wheat	28	1 312	83	648	111	1 960	2 102 599	1 943 459	-	0.1	(55)	664

\* Progressive figures for the same period each year.

# Inspection: Incorrect stock

## Physical stock declared incorrect

March - September

	Under declared (t)		Over declared (t)		Under declared (%)		Over declared (%)	
	2022	2023	2022	2023	2022	2023	2022	2023
Barley	-	-	470	624	-	-	2.65	2.11
Canola	-	286	63	-	-	1.0	2.49	-
Groundnuts	-	-	58	3 388	-	-	0.79	22.24
Maize (white)	4 014	2 078	-	-	0.96	-	-	-
Maize (yellow)	5 975	9 335	-	-	1.72	1.9	-	-
Oats	-	-	-	-	-	-	-	-
Sorghum	371	10	-	-	1.89	0.2	-	-
Soybeans	3 593	-	-	656	0.93	-	-	0.81
Sunflower	206	1 231	-	-	0.23	3.6	-	-
Wheat	667	-	-	3 391	0.28	-	-	1.73
	<b>14 826</b>	<b>12 940</b>	<b>591</b>	<b>8 059</b>	<b>0.97</b>	<b>1.1</b>	<b>0.04</b>	<b>0.66</b>

\* Progressive figures for the same period each year.

# Acknowledgement

## Gratitude

The following parties makes it possible for SAGIS to fulfil all commitments:

- Groundnut Forum
- Associations
- Board of Directors
- Co-workers
- Staff

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### **Note:**

This presentation is available under 'Presentations' on the website of SAGIS